

**NOTICE OF PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH WARRANTS**

All abbreviations used herein shall have the same meaning as those defined in the "Definitions" page of the abridged prospectus dated 2 June 2014 ("Abridged Prospectus") unless stated otherwise. The provisional allotment of Rights Shares with Warrants (as defined herein) are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 ("SICDA") and therefore, the SICDA and the Rules of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") shall apply in respect of dealings in the provisional allotment of Rights Shares with Warrants.



**IREKA CORPORATION BERHAD**

(Company No. 25882-A)  
(Incorporated in Malaysia under the Companies Act, 1965)

**RENOUNCEABLE TWO-CALL RIGHTS ISSUE OF 56,957,350 NEW ORDINARY SHARES OF RM1.00 EACH IN IREKA ("RIGHTS SHARE(S)") TOGETHER WITH 56,957,350 FREE DETACHABLE WARRANTS ("WARRANT(S)") ON THE BASIS OF ONE (1) RIGHTS SHARE WITH ONE (1) FREE WARRANT FOR EVERY TWO (2) EXISTING ORDINARY SHARES OF RM1.00 EACH HELD IN IREKA ("IREKA SHARE(S)") AS AT 5.00 P.M. ON 2 JUNE 2014, AT AN ISSUE PRICE OF RM1.00 PER RIGHTS SHARE, OF WHICH THE FIRST CALL OF RM0.65 PER RIGHTS SHARE IS PAYABLE IN CASH ON APPLICATION AND THE SECOND CALL OF RM0.35 IS TO BE CAPITALISED FROM IREKA'S SHARE PREMIUM ("RIGHTS ISSUE WITH WARRANTS")**

*Principal Adviser*



**RHB Investment Bank Berhad**

(Company No. 19663-P)  
(A Participating Organisation of Bursa Malaysia Securities Berhad)

**To: The Shareholders of Ireka**

**Dear Sir/Madam,**

The Board of Ireka has provisionally allotted to you, in accordance with the approval of Bursa Malaysia Securities Berhad ("Bursa Securities") dated 3 April 2014 and the ordinary resolution passed by the Company at the Extraordinary General Meeting convened on 16 May 2014, the number of Rights Shares with Warrants as indicated below ("**Provisional Allotment**").

We wish to advise that the following number of Rights Shares with Warrants provisionally allotted to you in respect of the Rights Issue with Warrants have been confirmed by Bursa Depository upon acceptance, and will be credited into your Central Depository System ("**CDS**") account(s) subject to the terms and conditions stated in the Abridged Prospectus and the Rights Subscription Form ("**RSF**") issued by the Company.

The Provisional Allotment is made subject to the provisions in the Abridged Prospectus issued by the Company. Bursa Securities has already prescribed the securities of Ireka listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Allotment arising from the Rights Issue with Warrants are prescribed securities and, as such, all dealings in the Provisional Allotment will be by way of book entries through CDS accounts and will be governed by the SICDA and the Rules of Bursa Depository.

**ALL THE RIGHTS SHARES TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES WITH WARRANTS INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS AND/OR THEIR TRANSFEREE(S)/RENOUNCEE(S) (IF APPLICABLE). NO PHYSICAL SHARE CERTIFICATES WILL BE ISSUED.**

It is the intention of the Board to allot the excess Rights Shares with Warrants, if any, in a fair and equitable manner to the Entitled Shareholders and/or their renounee(s) and/or transferee(s) who have applied for the excess Rights Shares with Warrants in the following priority:-

- (i) Firstly, to minimise the incidence of odd lots;
- (ii) Secondly, for allocation to Entitled Shareholders who have applied for excess Rights Shares with Warrants on a pro-rata basis and in board lots, calculated based on their respective shareholdings as at the entitlement date;
- (iii) Thirdly, for allocation to Entitled Shareholders who have applied for excess Rights Shares with Warrants on a pro-rata basis and in board lots, calculated based on the quantum of their respective excess Rights Shares with Warrants application; and
- (iv) Fourthly, for allocation to the transferee(s) and/or renounee(s) who have applied for the excess Rights Shares with Warrants on a pro-rata basis and in board lots, calculated based on the quantum of their respective excess Rights Shares with Warrants application.

Nevertheless, the Board reserves the right to allot the excess Rights Shares with Warrants applied for under Part I (B) of the RSF in such manner as they deem fit and expedient and in the best interest of the Company subject always to such allocation being made on a fair and equitable basis, and that the intention of the Board as set out in (i) to (iv) above is achieved.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER

NUMBER OF IREKA SHARES HELD AT 5.00 P.M. ON 2 JUNE 2014	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.65 PER RIGHTS SHARE (RM)

<b>IMPORTANT RELEVANT DATES AND TIME:-</b>	
Entitlement date .....	Monday, 2 June 2014 at 5.00 p.m.
Last date and time for sale of provisional allotment of rights .....	Monday, 9 June 2014 at 5.00 p.m.
Last date and time for transfer of provisional allotment of rights.....	Thursday, 12 June 2014 at 4.00 p.m.
Last date and time for acceptance and payment .....	Tuesday, 17 June 2014 at 5.00 p.m.*
Last date and time for excess application and payment .....	Tuesday, 17 June 2014 at 5.00 p.m.*

\* or such later date and time as the Board may determine and announce not less than two (2) market days before the stipulated date and time.

By order of the Board  
**Wong Yim Cheng (MAICSA 7008092)**  
Company Secretary

Share Registrar  
**SYMPHONY SHARE REGISTRARS SDN BHD (378993-D)**  
Level 6, Symphony House  
Pusat Dagangan Dana 1  
Jalan PJU 1A/46  
47301 Petaling Jaya  
Selangor Darul Ehsan, Malaysia  
Tel: 03-7841 8000  
Fax: 03-7841 8151/52  
Helpdesk Tel: 03-7849 0777

**RIGHTS SUBSCRIPTION FORM**

THIS RIGHTS SUBSCRIPTION FORM (“RSF”) IS FOR THE PURPOSE OF ACCEPTING THE RIGHTS SHARES (AS DEFINED HEREIN) WITH FREE WARRANTS (AS DEFINED HEREIN) AND APPLYING FOR EXCESS RIGHTS SHARES WITH WARRANTS PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS OF IREKA CORPORATION BERHAD (“IREKA” OR THE “COMPANY”). THE LAST TIME AND DATE FOR ACCEPTANCE AND PAYMENT IS 5.00 P.M. ON 17 JUNE 2014 OR SUCH LATER TIME AND DATE AS MAY BE DETERMINED AND ANNOUNCED BY THE BOARD OF IREKA NOT LESS THAN TWO MARKET DAYS BEFORE THE STIPULATED DATE AND TIME. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONAL RIGHTS STANDING TO THE CREDIT OF HIS/HER CENTRAL DEPOSITORY SYSTEM (“CDS”) ACCOUNT.



**IREKA CORPORATION BERHAD**  
(Company No. 25882-A)  
(Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE TWO-CALL RIGHTS ISSUE OF 56,957,350 NEW ORDINARY SHARES OF RM1.00 EACH IN IREKA (“RIGHTS SHARE(S)”) TOGETHER WITH 56,957,350 FREE DETACHABLE WARRANTS (“WARRANT(S)”) ON THE BASIS OF ONE (1) RIGHTS SHARE WITH ONE (1) FREE WARRANT OF IREKA CORPORATION BERHAD (“IREKA” OR THE “COMPANY”). THE LAST TIME AND DATE FOR ACCEPTANCE AND PAYMENT IS 5.00 P.M. ON 2 JUNE 2014, AT AN ISSUE PRICE OF RM1.00 PER RIGHTS SHARE, OF WHICH THE FIRST CALL OF RM0.65 PER RIGHTS SHARE IS PAYABLE IN CASH ON APPLICATION AND THE SECOND CALL OF RM0.35 IS TO BE CAPITALISED FROM IREKA’S SHARE PREMIUM (“RIGHTS ISSUE WITH WARRANTS”)

To: The Board of Directors of Ireka (“Board”)

**PART I - ACCEPTANCE OF RIGHTS SHARES WITH WARRANTS AND APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS**

In accordance with the terms of this RSF for the Rights Issue with Warrants and the AP dated 2 June 2014, I/we\* hereby irrevocably:-  
 (A) accept the number of Rights Shares with Warrants as stated below which were provisionally allotted/renounced to me/us;  
 (B) apply the number of Excess Rights Shares with Warrants as stated below in addition to the above;

in accordance with and subject to the Memorandum and Articles of Association of the Company.

I/We\* enclose herewith the appropriate remittance/reference for payment stated below, being the full amount payable for the Rights Shares with Warrants accepted/applied and hereby request for the said Rights Shares with Warrants to be credited into my/our\* CDS account as stated below:-

NUMBER OF RIGHTS SHARES WITH WARRANTS ACCEPTED/ EXCESS RIGHTS SHARES APPLIED	AMOUNT PAYABLE (AT RM0.65 PER RIGHTS SHARE) (RM)	BANKER’S DRAFT / CASHIER’S ORDER / MONEY ORDER / POSTAL ORDER NO.	PAYABLE TO
(A) ACCEPTANCE			IREKA RIGHTS ISSUE ACCOUNT
(B) EXCESS			IREKA EXCESS RIGHTS ISSUE ACCOUNT

I/We\* hereby authorise you to return without profit, the balance of my/our application monies or the balance thereof should my/our application for Excess Rights Shares with Warrants be not successful at all or only partially successful by ORDINARY POST to me/us at the address as shown in Bursa Malaysia Depository Sdn Bhd’s (“**Bursa Depository**”) records at MY/OUR OWN RISK.

**CDS ACCOUNT NO.:**

**NRIC NO./  
PASSPORT NO. (STATE COUNTRY)/  
COMPANY NO.:**

**NAME AND ADDRESS OF ENTITLED SHAREHOLDER/APPLICANT**

**PART II - DECLARATION**

I/We\* hereby confirm and declare that:-

- (i) All information provided by me/us\* is true and correct;
- (ii) All information is identical with the information in the records of Bursa Depository and further agree and confirm that in the event the said information differs from Bursa Depository’s record as mentioned earlier, the exercise of my/our rights may be rejected; and
  - \* I am 18 years of age or over.
  - \* I am a/We are\* resident(s) of Malaysia.
  - \* I am a/We are\* resident(s) of..... (country) and having.....citizenship.
  - \* I am a/We are\* nominee(s) of a person who is a Bumiputera/Non-Bumiputera/ Non-Citizen resident in..... (country) and having .....citizenship.

I/We\* have read and understood and hereby accept all the terms and conditions set out in this RSF and the AP dated 2 June 2014 and further confirm compliance with all the requirements for acceptance/application as set out therein.

Signature / Authorised Signatory(ies) (Corporate Bodies must affix their Common Seal)	<b>AFFIX MALAYSIAN REVENUE STAMP OF RM10.00 HERE</b>	Date   Contact Number (Office / Mobile)
--	--	--

<b>LAST DATE AND TIME FOR:-</b>	Acceptance and payment .....	: Tuesday, 17 June 2014 at 5.00 p.m.^
	Excess application and payment .....	: Tuesday, 17 June 2014 at 5.00 p.m.^
^ or such later date and time as the Board of Directors of Ireka may determine and announce not less than two (2) market days before the stipulated date and time.		

\* Please delete whichever is not appropriate

## NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

**THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE REQUIREMENT OF THE CAPITAL MARKETS AND SERVICES ACT, 2007, AS AMENDED FROM TIME TO TIME, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE AP DATED 2 JUNE 2014.**

**IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER IMMEDIATELY.** You should address all enquiries concerning the procedures for application, acceptance and payment for the Rights Issue with Warrants to our Share Registrar, Symphony Share Registrars Sdn Bhd at Level 6, Symphony House, Pusat Dagangan Dana 1, Jalan PJU1A/46, 47301 Petaling Jaya, Selangor Darul Ehsan. **INVESTORS SHOULD READ AND UNDERSTAND THE CONTENTS OF THE AP DATED 2 JUNE 2014 TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF.**

This RSF, together with the AP and Notice of Provisional Allotment ("NPA"), are not intended to be (and will not be) issued, circulated or distributed in countries or jurisdictions other than Malaysia and no action has been or will be taken to ensure that the Rights Issue with Warrants and these documents comply with the laws of any country or jurisdiction other than the laws of Malaysia. Any entitled shareholder and/or his transferee/renounee (if applicable) who are residents in countries or jurisdictions other than Malaysia should therefore immediately consult their legal advisers and other professionals as to whether the acceptance or renunciation (as the case may be) of all or any part of their entitlements to the Rights Issue with Warrants would result in the contravention of any law of such countries or jurisdictions. Neither our Company, our Board of Directors ("Board") nor RHB Investment Bank Berhad ("RHB") shall accept any responsibility or liability in the event that any acceptance or renunciation (as the case may be) made by the entitled shareholder and/or his transferee/renounee (if applicable) is or shall become illegal, unenforceable, voidable or void in such country or jurisdiction in which the entitled shareholder and/or his transferee/renounee (if applicable) is a resident.

A copy of this AP has been registered with the Securities Commission Malaysia ("SC"). A copy of the AP, together with the RSF and NPA, has also been lodged with the Registrar of Companies, who takes no responsibility for the contents.

Approval for the Rights Issue with Warrants has been obtained from shareholders of Ireka at the Extraordinary General Meeting held on 16 May 2014. Approval has been obtained from Bursa Malaysia Securities Berhad ("Bursa Securities") vide its letter dated 3 April 2014 for the admission of the Warrants to the Official List and the listing of the Rights Shares and the Warrants as well as the new Ireka Shares to be issued arising from the exercise of the Warrants on the Main Market of Bursa Securities. The admission of the Warrants to the Official List and the official listing of and quotation for all the new securities to be issued by our Company pursuant to the Rights Issue with Warrants will commence after, amongst others, the receipt of confirmation from Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") that all the Central Depository System ("CDS") accounts of the successful entitled shareholders and/or their transferees/renounees (if applicable) have been duly credited and notices of allotment have been despatched to them.

Neither Bursa Securities nor the SC takes responsibility for the correctness of any statements made or opinions expressed herein. The admission to the Official List and the official listing of and quotation for all the new securities on the Main Market of Bursa Securities are in no way reflective of the merits of the Rights Issue with Warrants.

Our Board have seen and approved all documentation relating to the Rights Issue with Warrants. They collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable inquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts which, if omitted, would make the statement in these documents false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia (or "RM" in abbreviation) and sen. Terms defined in the AP shall have the same meanings when used in this document, unless they are otherwise defined here or other context otherwise requires.

### INSTRUCTIONS:-

#### (I) LAST TIME AND DATE FOR ACCEPTANCE AND PAYMENT

This RSF is valid for acceptance until 5.00 p.m. on 17 June 2014, or such later time and date as may be determined by our Board at their absolute discretion. Where the closing date for the acceptance and payment is extended from the original closing date, the announcement of such extension will be made not less than two (2) market days before the original closing date.

If the acceptance of and payment for the Provisional Rights Shares with Warrants by you and/or your transferee/renounee (if applicable) is not received by our Share Registrar, Symphony Share Registrars Sdn Bhd at the following address:-

- |  |    |  |
|--|----|--|
| (a) by <b>ORDINARY POST</b><br>Peti Surat 9150<br>Pejabat Pos Kelana Jaya<br>46785 Petaling Jaya<br>Selangor Darul Ehsan | OR | (b) by <b>COURIER or DELIVERED BY HAND</b><br>Level 6, Symphony House<br>Pusat Dagangan Dana 1<br>Jalan PJU 1A/46<br>47301 Petaling Jaya<br>Selangor Darul Ehsan<br><br>Helpdesk Tel: 03-7849 0777<br>Fax: 03-7841 8151/8152 |
|--|----|--|

by 5.00 p.m. on 17 June 2014 (or such later date and time as may be determined and announced by our Board not less than 2 market days before the stipulated date and time), you and/or your transferee/renounee (if applicable) will be deemed to have declined the Provisional Rights Shares with Warrants entitlement made to you. Our Board reserves the right to allot any unsubscribed Rights Shares with Warrants in a fair and equitable basis and in such manner as they deem fit and expedient and in the best interest of our Company.

#### (II) FULL OR PART ACCEPTANCE OF THE RIGHTS SHARES WITH WARRANTS

If you and/or your transferee/renounee (if applicable) wishes to accept all or any part of the Provisional Rights Shares with Warrants, please complete Part I(A) and Part II of this RSF in accordance with the notes and instructions printed herein. Each completed RSF must be accompanied with remittance made in RM for the full amount payable for the Rights Shares with Warrants accepted in the form of Banker's Draft, Cashier's Order, Money Order or Postal Order drawn on a bank or post office operating in Malaysia and must be made out in favour of "IREKA RIGHTS ISSUE ACCOUNT" and crossed "A/C PAYEE ONLY" and endorsed on the reverse side with your name, address and CDS account number in block letters to be received by our Share Registrar at the following address:-

- |  |    |  |
|--|----|--|
| (a) by <b>ORDINARY POST</b><br>Peti Surat 9150<br>Pejabat Pos Kelana Jaya<br>46785 Petaling Jaya<br>Selangor Darul Ehsan | OR | (b) by <b>COURIER or DELIVERED BY HAND</b><br>Level 6, Symphony House<br>Pusat Dagangan Dana 1<br>Jalan PJU 1A/46<br>47301 Petaling Jaya<br>Selangor Darul Ehsan<br><br>Helpdesk Tel: 03-7849 0777<br>Fax: 03-7841 8151/8152 |
|--|----|--|

by 5.00 p.m. on 17 June 2014 (or such later date and time as may be determined and announced by our Board not less than 2 market days before the stipulated date and time). Cheques or any other mode of payments are not acceptable.

The remittance must be made for the exact amount payable for the Rights Shares with Warrants accepted (rounded up to the nearest sen). No acknowledgement of receipt of this RSF or application monies will be made by our Company or our Share Registrar in relation to the Rights Shares with Warrants. If you are successful in your application, you will be allotted your Rights Shares with Warrants and notices of allotment shall be despatched and forwarded by ordinary post to you to the address shown in Bursa Depository's records at your own risk within eight (8) market days from the last date for the acceptance and payment (or such later date and time as may be determined and announced by our Board not less than 2 market days before the stipulated date and time) for the Provisional Rights Shares with Warrants.

#### (III) APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS

If you and/or your transferee/renounee (if applicable) wishes to apply for excess Rights Shares with Warrants in addition to those Provisional Rights Shares with Warrants, please complete Part I(B) of this RSF (in addition to Parts I(A) and II) and forward this RSF (together with a **separate remittance** for the full amount payable in respect of the excess Rights Shares with Warrants applied for) to our Share Registrar. Payment for the excess Rights Shares with Warrants under the Rights Issue with Warrants applied for should be made in the same manner described in note (II) above, with remittance in the form of Banker's Draft, Cashier's Order, Money Order or Postal Order drawn on a bank or post office operating in Malaysia and must be made out in favour of "IREKA EXCESS RIGHTS ISSUE ACCOUNT" and crossed "A/C PAYEE ONLY" and endorsed on the reverse side with your name, address and CDS account number in block letters to be received by our Share Registrar, Symphony Share Registrars Sdn Bhd at the address above by 5.00 p.m. on 17 June 2014 (or such later date and time as may be determined and announced by our Board not less than 2 market days before the stipulated date and time). No acknowledgement of receipt of this RSF or application monies will be made by our Company or our Share Registrar in relation to the excess Rights Shares with Warrants. If you are successful in your application, you will be allotted your Rights Shares with Warrants and notices of allotment shall be despatched and forwarded by ordinary post to you to the address shown in Bursa Depository's records at your own risk within eight (8) market days from the last date for the application and payment (or such later date and time as may be determined and announced by our Board not less than 2 market days before the stipulated date and time) for the excess Rights Shares with Warrants.

Our Board reserves the right to allot the excess Rights Shares with Warrants, if any, to the entitled shareholder and/or his transferee/renounee (if applicable) who has applied for excess Rights Shares with Warrants on a fair and equitable basis and in such manner as they deem fit and expedient and in the best interest of our Company. It is the intention of our Board to allot the excess Rights Shares with Warrants in the following priority:-

- (a) firstly, to minimise the incidence of odd lots;
- (b) secondly, for allocation to entitled shareholders who have applied for the excess Rights Shares with Warrants, on a pro-rata basis and in board lots, calculated based on their respective shareholdings at 5.00 p.m. on 2 June 2014;
- (c) thirdly, for allocation to the entitled shareholders who have applied for the excess Rights Shares with Warrants, on a pro-rata basis and in board lots, calculated based on the quantum of their respective excess Rights Shares with Warrants applied for; and
- (d) fourthly, for allocation to transferees and/or renounees who have applied for excess Rights Shares with Warrants, on a pro-rata basis and in board lots, calculated based on the quantum of their respective excess Rights Shares with Warrants applied for.

In respect of unsuccessful or partially successful excess Rights Shares with Warrants applications, the full amount or the surplus application monies, as the case may be, shall be refunded without profit to the applicants within fifteen (15) market days from the last date for the application and payment (or such later date and time as may be determined and announced by our Board not less than 2 market days before the stipulated date and time) for the excess Rights Shares with Warrants by ordinary post to the address as shown in Bursa Depository's records at the applicant's own risk.

#### (IV) SALE OR TRANSFER OF PROVISIONAL RIGHTS SHARES WITH WARRANTS

If you and/or your transferee/renounee (if applicable) wishes to sell/transfer all or part of your and/or their entitlement to the Provisional Rights Shares with Warrants to one (1) or more person, you and/or your transferee/renounee (if applicable) may do so through your stockbrokers without first having to request for a split of the Provisional Rights Shares with Warrants standing to the credit of your and/or their CDS account. To dispose of all or part of your and/or their entitlement to the Provisional Rights Shares with Warrants, you and/or your transferee/renounee (if applicable) may sell such entitlement on the open market or transfer to such persons as may be allowed pursuant to the Rules of Bursa Depository for the period up to the last time and date for sale or transfer of the Provisional Rights Shares with Warrants respectively.

In selling/transferring all or part of your Provisional Rights Shares with Warrants, you and/or your transferee/renounee (if applicable) need not deliver any document including this RSF, to any stockbroker. However, you and/or your transferee/renounee (if applicable) must ensure that there is sufficient Provisional Rights Shares with Warrants standing to the credit of your and/or their CDS account that are available for settlement of the sale/transfer, as the case may be.

Renounee who has purchased the Provisional Rights Shares with Warrants from the open market or transferee may obtain a copy of this RSF from their stockbroker, from our Share Registrar or at our Registered Office. This RSF is also available on Bursa Securities' website at <http://www.bursamalaysia.com>.

#### (V) GENERAL INSTRUCTIONS

- (a) All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- (b) Rights Shares with Warrants subscribed by the entitled shareholder and/or his transferee/renounee (if applicable) will be credited into the respective CDS account as shown in the Bursa Depository's record of depositors.
- (c) Any profit or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of our Company and our Company shall not be under any obligation to account for such profit or other benefit to you.
- (d) The contract arising from the acceptance of the Provisional Rights Shares with Warrants and the excess Rights Shares with Warrants applied by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- (e) Our Company reserves the right to accept or reject any acceptance and/or application if the instructions hereinabove stated are not strictly adhered to.
- (f) Malaysian Revenue Stamp (NOT POSTAGE STAMP) of RM10.00 must be affixed on this RSF.